

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549



OMB Number: 3235-0076 April 30, 2008

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SEC USE ONLY

16.00 hours per response



FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR JNIFORM LIMITED OFFERING EXEMPTION

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Name of Offering nendment and name has changed, and indicate change.) SatCon Technology Corpor fering of Senior Secured Notes due February 19, 2008 ☐ Section 40 □ Rule 504 ☑ Rule 506 Filing Under (Check box(es) that apply): □ Rule 505 ☑ New Filing □ Amendment Type of Filing: BASIC IDENTIFICATION DATA 1. Enter the information requested about the issuer (check if this is an amendment and name has changed, and indicate change.) Name of Issuer SatCon Technology Corporation Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) (617) 897-2400 27 Drydock Avenue, Bosotn, MA 02210 Telephone Number (Including Area Code) Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices) N/A N/A

Brief Description of Business

Developer and manufacturer of electronic power control systems. Type of Business Organization □ corporation ☐ limited partnership, already formed ☐ Other (please specify) business trust ☐ limited partnership, to be formed



070B444B

Actual or Estimated Date of Incorporation or Organization:

Month Year 0 | 5 9 2

☐ Estimated

 ★ Actual Jurisdiction of Incorporation or Organization (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction)

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PROCESSED

NOV 2 8 2007

GENERAL INSTRUCTIONS

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S C. 77d(6)

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

SEC 1972 (5-05)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

1 of 8

A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:

- · Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	☑ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Eisenhaure, David B.					
Business or Residence Addres	ss (Number and Stre	eet, City, State, Zip Code)	·		
c/o SatCon Technology Cor	poration, 27 Drydo	ck Ave., Boston, MA 02210			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)			·	• •
Leyangie, Joseph E.					
Business or Residence Addres	ss (Number and Str	et, City, State, Zip Code)		v ·	
ala CatCon Tachaolami Con	namation 27 Decido	ali Avia Dostan MA 02210			
Check Box(es) that Apply:	Promoter	ck Ave., Boston, MA_02210 Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or
					Managing Partner
Full Name (Last name first, if	individual)				
Armstrong, Marshall J. Business or Residence Addres	es (Number and Str	eet City State Vin Code)			
	•	, , , ,			
c/o SatCon Technology Cor Check Box(es) that Apply:	poration, 27 Drydo Promoter	ck Aye., Boston, MA 02210 Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or
Check Box(es) diat Apply.	- Fromotes	Deficition Owlie	A Executive Officer	E Director	Managing Partner
Full Name (Last name first, if	findividual)				
Kirtley, Jr., James J.					
Business or Residence Addres	ss (Number and Str	eet, City, State, Zip Code)			
c/o SatCon Technology Cor	poration, 27 Drydo	ck Ave., Boston, MA 02210			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	findividual)				
Muir, Andrew R.					
Business or Residence Addre	ss (Number and Str	eet, City, State, Zip Code)			" - •
c/o SatCon Technology Cor	poration, 27 Drydo	ck Ave., Boston, MA 02210			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	f individual)				
Dwight, Daniel R.					
Business or Residence Addre	ss (Number and Str	eet, City, State, Zip Code)			
c/o SatCon Technology Cor	poration, 27 Drydo	ck Ave., Boston, MA 02210			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	findividual)				(rimingalg I tautor
Carroll, John M.					
Business or Residence Addre	ss (Number and Str	eet, City, State, Zip Code)			
c/o SatCon Technology Cor	poration, 27 Drydo	ck Ave., Boston, MA 02210	***		
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	findividual)				
Prend, David J.					
Business or Residence Addre	ss (Number and Str	eet, City, State, Zip Code)			
c/o SatCon Technology Cor	poration, 27 Drydo	ck Ave., Boston, MA 02210 Ise blank sheet, or copy and use	additional conies of this cha-	at as nacessari	
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 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - · Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
ull Name (Last name first, if i	individual)			-	
Deutch, Philip J. Business or Residence Address	s (Number and Str	eet, City, State, Zip Code)			
/o SatCon Technology Corp Check Box(es) that Apply:	oration, 27 Drydo	ck Ave., Boston, MA 02210 Beneficial Owner	☑ Executive Officer	☐ Director	☐ General and/or
Full Name (Last name first, if	individual)				Managing Partner
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<mark>D'Neil, David E.</mark> Business or Residence Address	s (Number and Str	eet, City, State, Zip Code)			
o SatCon Technology Corp	oration, 27 Drydo	ck Ave., Boston, MA 02210			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)	 -			
Gładk <u>owski, Daniel E.</u>					
Business or Residence Address	s (Number and Str	eet, City, State, Zip Code)			
c/o SatCon Technology Corp					
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
O'Donnell, William J.	- 011 10:	Oin, Oin, Oin O 1)			
Business or Residence Address	s (Number and Str	eet, City, State, Zip Code)			
<u>c/o SatCon Technology Corp</u> Check Box(es) that Apply:	oration, 27 Drydo	ck Ave., Boston, MA 02210 Beneficial Owner	☑ Executive Officer	☐ Director	☐ General and/or
		Delicited Owler	Excourse Officer	- Director	Managing Partner
Full Name (Last name first, if	individual)				
van Zevl, Clemens Business or Residence Address	s (Number and Str	eet City State Zin Code)			
c/o SatCon Technology Corp Check Box(es) that Apply:	oration, 27 Dryde ☐ Promoter	Beneficial Owner □ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or
Full Name (Last name first, if	individual)				Managing Partner
(,				
Business or Residence Address	s (Number and Str	eet, City, State, Zip Code)			
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Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or <u>Managing Partner</u>
Full Name (Last name first, if	individual)				
Business or Residence Address	s (Number and Str	eet, City, State, Zip Code)	***		
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Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)		-		wanagng rainer
Business or Residence Addres	E Alumber and St-	est City State 7in Code			T.V.
Dusiness of Residence Addres.	s (mumber and Str	eet, City, State, Zip Code)			
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				В.	INFORMA	TION ABOU	JT OFFERI	NG				
				1. 11.		. 11					Yes	No 🔀
I. Has	the issuer sold,	or does the			non-accrear ppendix, Co			_		•••••		Ø
2. Wha	t is the minimu	ım investme			• •		-				. S	N/A
2. ************************************	t is the minimi	mi mvesime	(1166 *******	oc accepted	nom any m		••••••	••••••		••••••	Yes	No
	the offering p	-	-	_							. 🗵	
	r the informati											
or su	milar remunera i is an associat	ition for sol ed person o	icitation of j	purchasers i broker or de	in connectio ealer register	n with sales ed with the	of securities SEC and/or	s in the offer with a state	ring. 11 a p or states, li	erson to be st the name		
of th	e broker or dea	aler. If mor	e than five (5) persons	to be listed a							
set fo	orth the inform	ation for tha	at broker or	dealer only.								
Full Name	e (Last name firs	t, if individua	d)				•					· <u> </u>
	Capital Investme											
Business of	or Residence Ad	dress (Numbe	er and Street,	City, State, Z	ip Code)							
	ire State Buildi		Avenue, Sui	te 3018, New	York, NY 1	0118						
Name of A	Associated Broke	er or Dealer										
States in V	Which Person Li	sted Has Solid	cited or Intend	ls to Solicit P	urchasers							
(Check	"All States" or cl	neck individu	al States)					•••••				All States
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Full Name	e (Last name firs	t, if individua	d)			<u>-</u> .						
Business	or Residence Ad	dress (Numbe	er and Street,	City, State, Z	ip Code)					•		
Name of	Associated Broke	er or Dealer			<u> </u>						,	
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS 1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box □ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Amount Already Aggregate Offering Price Sold Type of Security \$ 10,000,000 \$ 10,000,000 Debt Equity -0-☐ Common ☐ Preferred Convertible Securities (including Warrants) -0-Partnership Interests -0-**-0**-\$ 10,000,000 \$ 10,000,000 Total Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Number Dollar Amount Investors of Purchases \$ 10,000,000 Accredited Investors. -0-₽ Non-accredited Investors __N/A N/A Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Dollar Amount Type of Security Sold Type of offering N/A N/A Rule 505..... N/A N/A Regulation A..... Rule 504 N/A N/A N/A N/A Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees..... Printing and Engraving Costs -0- \boxtimes Legal Fees. \$ 50,000 -0-Accounting Fees Engineering Fees -0-

\$ 250,000

\$ 300,000

-0-

Sales Commissions (specify finders' fees separately) (Placement Agent Fees)

Other Expenses (identify)

Total

	C. OFFERING PRICE, NUMBER OF INVEST	ORD, EXTENSES A		SE UF	TRUCEEDS			•
	b. Enter the difference between the aggregate offering price Question I and total expenses furnished in response to Part C - C the "adjusted gross proceeds to the issuer."	Question 4.a. This o	liffere	nce is	5		\$ <u>9,7</u>	700,000
	Indicate below the amount of the adjusted gross proceeds to the used for each of the purposes shown. If the amount for any purestimate and check the box to the left of the estimate. The total of the adjusted gross proceeds to the issuer set forth in response to Pa	rpose is not known the payments listed	, furn I must	ish ar equa	1			
					Payments to Officers, Directors & Affiliates			Payments to Others
	Salaries and Fees			\$	0-		\$	-0
	Purchase of real estate			S	-0-		S	-0-
	Purchase, rental or leasing and installation of machinery and equipm	ent		S	-0-	. 0	s	-0-
	Construction or lease of plant buildings and facilities	********		\$	0-	. 🗆	\$	-0
	Acquisition of other businesses (including the value of securities inv							
	offering that may be used in exchange for the assets or securities of		_	•	-0-	D	¢	-0-
	issuer pursuant to a merger)			<u></u>	-0-	. <u>S</u>	\$ 8	500,000
	Working capital			\$	-0-	. =		200,000
	Other (specify)		_	J		. –	٠	2001000
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	Column Totals			\$	-0-	×	\$ <u>_9</u> .	700,000
	The state of the s				⊠ \$ <u>9.7</u>	00,000		
	Total Payments Listed (column totals added)	***************************************						
	D. FEDERAL:	SIGNATURE						
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ature mai uer tCo	D. FEDERAL: ner has duly caused this notice to be signed by the undersigned duly e constitutes an undertaking by the issuer to furnish to the U.S. Section furnished by the issuer to any non-accredited investor pursuant to (Print or Type) Technology Corporation	y authorized persor curities and Excha paragraph (b)(2) of	nge C	Comm	otice is filed vission, upon v	under Ruwritten re	equest	of its sta
ature rmat suer atCo	D. FEDERAL: there has duly caused this notice to be signed by the undersigned dule constitutes an undertaking by the issuer to furnish to the U.S. Section furnished by the issuer to any non-accredited investor pursuant to (Print or Type) Technology Corporation of Signer (Print or Type) Title of	y authorized person ccurities and Excha paragraph (b)(2) of	nge C 'Rule	Somm 502.	ission, upon v	under Ruwritten re	equest	of its sta

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)